

## FIN HO1: Budgeting – excerpt from strategic plan

Imagine that you are a councillor on the finance subcommittee for this school and consider:

- Which budget submissions would you see as a priority for the coming year's budget?
- What questions would you have for the principal?
- What information would you need to be able to evaluate these submissions?

A primary school's strategic plan includes these goals:

- To improve learning outcomes for all students in literacy and numeracy
- To ensure that students feel safe, secure and stimulated in their learning
- To ensure smooth transitions and learning pathways for all students.

Some of the key improvement strategies to achieve these goals are:

- Enhancing teaching practice across the school
- Embedding the use of information technology to drive learning across the curriculum
- Developing facilities and learning spaces to support effective teaching and learning
- Developing a whole school approach to student management

### School budget submissions

The following submissions are among the program budgets submitted to the finance subcommittee for review against the school's strategic priorities

#### PROGRAM BUDGET 20XX

**PROGRAM TITLE:** MATHEMATICS

**BUDGET ALLOCATION:** \$5,550

#### Objectives:

- To maintain and update mathematics resources and equipment across the school
- To support teacher professional learning to guide the implementation of an effective school-wide numeracy teaching program

Code	Category	Amount
86101	Non-Curriculum Consumables	\$350
96407	Plant and Equipment <\$5,000	\$4,500
86910	Conferences / Courses / Seminars	\$700

**PROGRAM BUDGET 20XX**
**PROGRAM TITLE: ADMINISTRATION SERVICES**
**BUDGET ALLOCATION: \$35,000**

Code	Category	Amount
80081	WorkCover	\$2,500
86101	Non Curriculum Consumables	\$22,000
86301	Postage	\$750
86802	Insurance	\$2,500
86407	Plant and Equipment <\$5,000	\$4,250
86402	Repairs / Maintenance / Equipment	\$1,200
86910	Conferences / Courses / Seminars	\$800
86920	Hospitality	\$1,000

**PROGRAM BUDGET 20XX**
**PROGRAM TITLE: LITERACY**
**BUDGET ALLOCATION: \$12,700**
**Objectives:**

- Continued support for the literacy program, with emphasis on supplementing guided reading resources
- Provision of classroom libraries for all classrooms
- Subsidy of the program for literacy events for the school such as author visits during the Premiers' Literacy Challenge
- Provision of professional learning

Code	Category	Amount
86101	Non Curriculum Consumables	\$700
86102	Photocopying	\$500
86104	Curriculum Consumables	\$8,500
86407	Plant and Equipment <\$5,000	\$2,000
86910	Conferences / Courses / Seminars	\$1,000

**PROGRAM BUDGET 20XX**

**PROGRAM TITLE:** IT (Information Technology)

**BUDGET ALLOCATION:** \$24,500

**Objectives:**

- To renew and replace equipment
- To give all students access to up-to-date technology

Code	Category	Amount
86403	Leased Equipment	\$17,000
86407	Plant and Equipment <\$5,000	\$4,500
89204	Service Provider	\$3,000